

SOREN WOLF

Staff Accountant



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sorenw@cpn-legal.com

(513) 538-0281

EDUCATION

Georgetown College,
Georgetown, KY
Bachelor's Degree in History

Georgetown College,
Georgetown, KY
Bachelor's Degree in
Political Science

SKILLS

QuickBooks
Accounts Payable
Accounts Receivable
Compliance Reporting
Customer Service
Microsoft Excel

FUN FACT

Soren makes a mean
BBQ!

ABOUT SOREN

We're excited to have Soren Wolf as part of our CPN Legal team. Soren is one of our Staff Accountants. He specializes in Clio and QuickBooks Integration. Soren comes to us from Ultimus Fund Solutions and has over 10 years accounting and financial experience.

Soren's original plan when he attended Georgetown College was to pursue engineering. Building is in his blood, as his father builds custom furniture and so does Soren, himself, when time allows. After graduating with a double major in History and Political Sciences, Soren spent some time in Hawaii wood working. His initial focus on mathematics and numbers came full circle when Soren landed a job doing financials for a Marina in Charleston, South Carolina. Eventually, Soren and his wife moved to Cincinnati so their two children would have more opportunity to be with their extended family. Soren's family time often includes brisket his smoked himself and cheering for the University of Kentucky.

TURN TO HIM FOR:

- Month end reconciliation and financial reporting
- Trust Account reconciliation
- Payroll and vendor bill payments
- Client invoicing and payment processing

PROFESSIONAL SUMMARY

Soren is a detail oriented, professional administrator with 10 years of managerial experience. He has excellent communication, problem solving, research, and customer service skills. Soren also has years of experience in accounting and financial reporting, grant and government compliance reporting, and with multiple accounting and bookkeeping software programs.

PAST ROLES

Ultimus Fund Solutions - Cincinnati, OH - Corporate Accounting Assistant

Fixture Dimension Inc. - Monroe, OH - Custom Woodworker

Bohicket Marina & Markett - Seabrook, SC - Administrative Office Manager

MEET CPN LEGAL

CPN Legal commits to being results-driven by measuring their ability to reduce attorney involvement in operational activities while at the same time increasing a law firm's efficiency and profitability. Focusing on serving the needs of solo practitioners and small firms, CPN Legal offers the following services: Outsourced Bookkeeping, Legal Practice Software selection and implementation, and Practice Start-Up.

