

TODD WILLING

Senior Accountant



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toddw@cpn-legal.com
(513) 334-5076

EDUCATION

Xavier University
Cincinnati, OH
Bachelor's Degree in
Business Administration
Major: Accounting

SKILLS

Quickbooks
Series 6 Certified
Cash Flow
Financial Reporting
CCH ProSystemFX
Sage 300 & Profit Sage
Microsoft Suite

FUN FACT

Todd is the king of corny
jokes around the office!



ABOUT TODD

Meet Todd Willing. Todd serves on the CPN Legal Team as one of our senior accountants. With 30 years of experience in accounting assisting clients with managing their accounting and finances, Todd is taking on a new career with CPN Legal. When Todd was searching out a position, he specifically sought out one that would allow him to sharpen his skills against the fresh challenge of a new industry. Like many members of our team, the culture at CPN Legal was a key part of what led him to accept the role. During his career, Todd cherished the strong relationships he built with his clients. The relationships he witnessed and continues to witness, between the CPN Legal Team and our clients remind him so much of that valued aspect of his previous role.

A Cincinnati native, Todd married his high school sweetheart, Sue. Todd attended Xavier University and Sue went to Christ Hospital School of Nursing to become an RN, before settling down and starting a family. Now he is the proud father of two adult children and grandfather to an adorable little girl, named Olive. When he's not working, Todd can often be found spending time with his family, reading American history novels, cooking and planning his next home improvement project.

TURN TO HIM FOR:

- QuickBooks Setup
- Assistance with cash flow reports
- Balance Sheet review
- Trust Account reconciliation
- Month end reconciliation and financial reporting

PROFESSIONAL SUMMARY

Todd is an experienced, motivated, focused and dedicated Accounting and Finance Professional. He utilizes his technical knowledge, energy and experience in accounting and finance, and enjoy continuing personal and professional growth.

PAST ROLES

Atrium Hospitality - Cincinnati, OH - Lead Accountant & Financial Analyst

JCH Accounting Services (Formerly WHI) - Cincinnati, OH - Financial Analyst

MEET CPN LEGAL

CPN Legal commits to being results-driven by measuring their ability to reduce attorney involvement in operational activities while at the same time increasing a law firm's efficiency and profitability. Focusing on serving the needs of solo practitioners and small firms, CPN Legal offers the following services: Outsourced Bookkeeping, Legal Practice Software selection and implementation, and Practice Start-Up.

