



KRIS LIMBERT

Senior Accountant

ABOUT KRIS

Kris Limbert is the newest member of CPN Legal. The former Corporate Controller of Ultimus Fund Solutions LLC, Kris joins CPN Legal as a Senior Accountant. Kris received her degree from Bowling Green State University. After graduation, Kris began her career at Arthur Andersen in Cincinnati. From there, she grew her experience at firms before taking time away from the corporate world to be a Mom. Upon her return to the workforce in 2005, Kris joined Ultimus. When she began with her employer, it was a small team, today they have over 700 employees. Missing the smaller firm atmosphere, Kris has made the move to CPN Legal and we are glad to have her.

Growing up in Wapakoneta, Ohio, Kris is a major sports fan. Her teams are Ohio State, the Cincinnati Reds, and the Bengals. This comes as a bit of a disappointment to her father who is a die-hard Browns fan. Family is a big part of Kris' life. She enjoys spending time with her husband, four adult children, two dogs, one cat, and three granddogs. She can be found attending live concerts, watching sports with a glass of red wine with her favorite people and animals, or on the back of her husband's Harley Davidson.

TURN TO HER FOR:

- Assistance with payroll set up
- Trust Account reconciliation
- Monthly Account reconciliation and financial reports

PROFESSIONAL SUMMARY

Corporate Controller with more than fifteen years of experience in all accounting aspects of a mutual fund services company including general accounting, auditing, financial reporting, month end close, payroll and 401(k) administration.

PAST ROLES

Ultimus Fund Solutions, LLC - Cincinnati, OH - Senior Corporate Accountant

Self Employed - West Chester, OH - Small Business Accounting Consultant

Student Loan Funding - Cincinnati, OH - Treasury Manager

MEET CPN LEGAL

CPN Legal commits to being results-driven by measuring their ability to reduce attorney involvement in operational activities while at the same time increasing a law firm's efficiency and profitability. Focusing on serving the needs of solo practitioners and small firms, CPN Legal offers the following services: Outsourced Bookkeeping, Legal Practice Software selection and implementation, and Practice Start-Up.



KRIS LIMBERT
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EDUCATION

Bowling Green State University, Bowling Green, OH
Bachelors of Science in Accounting

CERTIFICATIONS

Certified Public Accountant- (Inactive)

SKILLS

Clio
Quickbooks Pro
Oracle NetSuite
Concur Travel
Infinisource Payroll
TimeForce Time & Reporting

FUN FACT

Kris is a true music fan!
Ask her about what concerts she's seen!

