



DEBBIE WILLIS, CPA

Senior Accountant

ABOUT DEBBIE

Let us introduce you to Debbie Willis, one of our Senior Accountants. Debbie joins CPN Legal bringing with her over 30 years of tax and accounting experience. She is drawn to the friendly, family atmosphere and collaborative spirit of the CPN Legal team. With her MBA, CPA, and many years in both corporate and public accounting, Debbie is a great fit for our team and our clients.

Originally from Lebanon, OH, Debbie and her husband Randy lived in Sarasota, FL for a few years, but are happily back home in Lebanon again, enjoying the midwestern change of seasons. They are also thrilled to be a bit closer to their adult son now, who works for the Federal Reserve in Washington, D.C. Outside of work, Debbie enjoys spending time in nature, hiking with her husband and their sweet dog, Finn. When she's ready for a slower paced afternoon, she'll visit the barn and enjoy a leisurely walk with her retired racehorse, Jazz.

DEBBIE WILLIS, CPA
Senior Accountant
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EDUCATION

Xavier University,
Cincinnati, OH
Masters in Business
Administration

Miami University,
Oxford, OH
Bachelor's Degree in
Zoology

CERTIFICATIONS

CPA- Accountancy Board
of Ohio: CPA License

FUN FACT

Debbie's first career was
in Outdoor Education.
She lived in a cabin for 4
years!

TURN TO HER FOR:

- Assistance with payroll set up.
- Cash Flow Reports.
- Trust Account reconciliation.
- Balance Sheet Review/Cleanup
- Monthly Account reconciliation and financial reports.
- QuickBooks projects from set-up to clean-up.

PROFESSIONAL SUMMARY

Accounting professional with over 30 years of experience in public accounting. She is proficient in developing and enforcing financial procedures and has spoken at CPEs leading other professionals in continuing education.

PAST ROLES

Kerkering, Barberio, & Co. - Sarasota, FL - Tax Manager, International Team
Plante Moran PLLC - Cincinnati, OH - Manager, Tax & Client Accounting Services
Mercy Health - Cincinnati, OH - Senior Financial Analyst
Transact, Inc. - Cincinnati, OH - Senior Accountant

MEET CPN LEGAL

CPN Legal commits to being results-driven by measuring their ability to reduce attorney involvement in operational activities while at the same time increasing a law firm's efficiency and profitability. Focusing on serving the needs of solo practitioners and small firms, CPN Legal offers the following services: Outsourced Bookkeeping, Legal Practice Software selection and implementation, and Practice Start-Up.

