

WAYNE BOGGS

Senior Accountant



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wayneb@cpn-legal.com
(513) 898-9664

EDUCATION

Miami University,
Oxford, OH
Bachelor's Degree in
Accounting

SKILLS

QuickBooks Pro
Excel
Financial Statements
Monthly Reconciliations
Accounting Investigations
Accounts Payable
Accounts Receivable

FUN FACT

Wayne enjoys investing
with and following
upcoming trends in
cryptocurrency.

ABOUT WAYNE

Meet Wayne Boggs! Wayne is one of the Senior Accountants here at CPN Legal. With over a decade of experience in accounting, tax reporting, and bookkeeping, Wayne brings a strong tax background to the team. He enjoys the challenge of helping clients make sense of their numbers and using them to find solutions for their business. Like many of our team members, Wayne came to CPN Legal looking for something different than the typical accounting work environment. The culture of learning and mentorship fostered at CPN Legal goes beyond supporting the clients and extends to the staff and professional development. Wayne values the focus on collaboration between team members and the business CPN Legal supports.

Out of the office, Wayne can often be found on the golf course or in the garage working on his vintage Corvette. He shares the time under the hood with his son, who is also an accountant. His two daughters are following their own paths and he's blessed to say all of his children get along very well! During the pandemic, Wayne and his friends got creative with their monthly card gathering and found a way to play poker together online. They've kept the momentum going and still meet throughout the week to enjoy each other's company.

TURN TO HIM FOR:

- Assistance with payroll set up.
- Balance Sheet Review/Cleanup
- Cash Flow Reports.
- Monthly Account reconciliation & financial reports.
- Trust Account reconciliation.
- QuickBooks projects from set-up to clean-up.

PROFESSIONAL SUMMARY

Accounting professional with over a decade of experience in bookkeeping and tax preparation. He excels in critical analysis of accounts to assist in reconciliation and accurate reporting.

PAST ROLES

9258 Wealth Management. - Fairfield, OH - Senior Tax & Accounting Associate

Tri-State CPA's - Cincinnati, OH - Senior Tax & Accounting Associate

ALM Media LLC - Erlanger, KY - Senior Accountant/Tax Analyst

BDO USA, LLP - Cincinnati, OH - Senior Tax & Accounting Associate

MEET CPN LEGAL

CPN Legal commits to being results-driven by measuring their ability to reduce attorney involvement in operational activities while at the same time increasing a law firm's efficiency and profitability. Focusing on serving the needs of solo practitioners and small firms, CPN Legal offers the following services: Outsourced Bookkeeping, Legal Practice Software selection and implementation, and Practice Start-Up.

