

DAVID LIMBERT

Accounting Assistant



DAVID LIMBERT
Accounting Assistant
davidl@cpn-legal.com
513-810-3008

EDUCATION

Ohio State University,
Columbus, OH
B.S. in Political Science with
a minor in Economics

SKILLS

Administrative Leadership
Clio
Quickbooks
Microsoft Office Suite
Water Polo

FUN FACT

David does an amazing
Elmo impression that is
guaranteed to be a hit at
parties.

ABOUT DAVID

Let us introduce you to our Accounting Assistant, David Limbert! David has been a part of the extended CPN Legal family for a number of years. Upon his recent graduation from Ohio State with a major in Political Science and a minor in Economics and his familiarity with the work done at CPN Legal, he was the perfect candidate to take on this role for our team. David excels in helping CPN Legal clients with mitigation work and deposits. He takes on each clients' unique challenge as a puzzle to be solved with the best possible solution. His problem solver mentality extends to tech solutions in the CPN Legal office and he is our go-to guy for behind the scenes tech support and administrative work.

Outside of the office, David is kept active by his team. From June through October, David coaches water polo for a local high school. His athletes certainly help keep him busy. In the off season, he recharges by spending time with his family and taking the time to keep his mind and body in shape. In addition to physical exercise, David enjoys puzzle based video games to help keep his problem-solving sharp.

TURN TO HIM FOR:

- Mitigation work
- Prepare bank deposits by verifying and balancing receipts
- Receive payments and post amounts paid to Clio and QuickBooks
- Help implementing technical solutions.

PROFESSIONAL SUMMARY

Accounting and administrative professional with a strong record of exceptional work ethic and a drive build efficient and customized solutions for clients as they take on administrative and bookkeeping challenges.

PAST ROLES

St. Xavier High School-Cincinnati, OH -Assistant Water Polo Coach

Moose Water Polo Club - Cincinnati, OH – Assistant Boys and Girls Coach

University Recreation Sports Committee - Columbus, OH - Undergraduate Representative

MEET CPN LEGAL

CPN Legal commits to being results-driven by measuring their ability to reduce attorney involvement in operational activities while at the same time increasing a law firm's efficiency and profitability. Focusing on serving the needs of solo practitioners and small firms, CPN Legal offers the following services: Outsourced Bookkeeping, Legal Practice Software selection and implementation, and Practice Start-Up.

