



# KAREN PAWLUKIEWICZ

## Senior Accountant, Team Lead

### ABOUT KAREN

We would like to introduce you to Karen Pawlukiewicz. Karen is one of our wonderful Senior Accountants. She is a talented accountant and a long-time friend of Chris and Peggy. Karen received her BS in Accounting and started her career as a CPA working as a tax accountant. From there, she took some time off to focus on her family before diving into the corporate world. Like several other members of our team, Karen spent 13 years at Ultimus Funds Solutions honing her skills. As Ultimus quickly grew to over 700 employees, Karen found herself missing the smaller firm atmosphere. We're glad to have her as part of the CPN Legal Team.

Originally from the Philadelphia area, Karen moved to Cincinnati with her husband when he received a teaching position at Xavier University over 30 years ago. She enjoys spending time with her husband, three adult children, and two golden retrievers. When she's not working, Karen can likely be found letting her creativity flow. She is an avid crafter and baker.

### TURN TO HER FOR:

- Assistance with payroll set up
- Trust Account reconciliation
- Monthly Account reconciliation and financial reports
- QuickBooks projects from set-up to clean-up

### PROFESSIONAL SUMMARY

Accounting professional with more than 31 years experience focused in tax accounting, general accounting, payroll, budgeting and fixed asset management.

### PAST ROLES

**Ultimus Fund Solutions, LLC** - Cincinnati, OH - Senior Corporate Accountant

**Self Employed** - Cincinnati, OH - Tax Accountant

**Rippe and Kingston, CPAs** - Cincinnati, OH - Tax Department Manager

### KAREN PAWLUKIEWICZ

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(513) 477-6286

### EDUCATION

Indiana University of  
Pennsylvania, Indiana, PA  
Bachelors of Science in  
Accounting

### CERTIFICATIONS

Certified Public  
Accountant- (Inactive)

### SKILLS

Clio  
Quickbooks Pro  
Oracle NetSuite  
Concur Travel  
Microsoft Office

### FUN FACT

Karen bakes and supplies  
our offices with delicious  
cookies!



### MEET CPN LEGAL

CPN Legal commits to being results-driven by measuring their ability to reduce attorney involvement in operational activities while at the same time increasing a law firm's efficiency and profitability. Focusing on serving the needs of solo practitioners and small firms, CPN Legal offers the following services: Outsourced Bookkeeping, Legal Practice Software selection and implementation, and Practice Start-Up.

