



# KRIS LIMBERT

## Senior Accountant, Team Lead

### ABOUT KRIS

Let me introduce you to Kris Limbert. The former Corporate Controller of Ultimus Fund Solutions LLC. Kris joined CPN Legal as a Senior Accountant in 2020. Kris received her accounting degree from Bowling Green State University. After graduation, Kris began her career at Arthur Andersen in Cincinnati, Ohio. From there, she grew her experience at firms before taking time away from the corporate world to be a mom. Upon her return to the workforce in 2005, Kris joined Ultimus. When she began with her previous employer, it was a small team of less than 20 people. Today it has grown to over 700 employees. Missing the smaller firm atmosphere, Kris has made the move to CPN Legal and we are glad to have her with us.

Kris grew up in Wapakoneta, Ohio. Kris is a major sports fan. Her teams are Ohio State, the Cincinnati Reds, and the Cincinnati Bengals. Family is a big part of Kris' life. She enjoys spending time with her husband, four adult children, two dogs, one cat, and three grand dogs. She can be found attending live concerts, watching sports, or taking a nightly stroll on the back of her husband's Harley Davidson.

### TURN TO HER FOR:

- Assistance with payroll set up
- Trust Account reconciliation
- Monthly Account reconciliation and financial reports

### PROFESSIONAL SUMMARY

Corporate Controller with more than fifteen years of experience in all accounting aspects of a mutual fund services company including general accounting, auditing, financial reporting, month end close, payroll and 401(k) administration.

### PAST ROLES

- Ultimus Fund Solutions, LLC** - Cincinnati, OH - Senior Corporate Accountant
- Self Employed** - West Chester, OH - Small Business Accounting Consultant
- Student Loan Funding** - Cincinnati, OH - Treasury Manager

### MEET CPN LEGAL

CPN Legal commits to being results-driven by measuring their ability to reduce attorney involvement in operational activities while at the same time increasing a law firm's efficiency and profitability. Focusing on serving the needs of solo practitioners and small firms, CPN Legal offers the following services: Outsourced Bookkeeping, Legal Practice Software selection and implementation, and Practice Start-Up.



**KRIS LIMBERT**  
Senior Accountant, Team Lead  
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### EDUCATION

Bowling Green State University, Bowling Green, OH  
Bachelors of Science in Accounting

### CERTIFICATIONS

Certified Public Accountant- (Inactive)

### SKILLS

Clio  
Quickbooks Pro  
Oracle NetSuite  
Concur Travel  
Infinisource Payroll  
TimeForce Time & Reporting

### FUN FACT

Kris is a true music fan!  
Ask her about what concerts she's seen!

