

Logan Montgomery

Accounting Assistant

[\(513\)-898-9827](tel:(513)-898-9827) | logana@cpn-legal.com



Logan Montgomery graduated in 2021 with a BBA in Marketing & Economics from the University of Cincinnati. He currently works as an Accounting Assistant at CPN Legal, where he enjoys workplace optimization, whether through QuickBooks or new management software. Logan values CPN Legal's culture of learning and appreciates the freedom to pursue projects while receiving necessary guidance.

Initially indifferent to accounting, he now takes pride in using his analytical skills. Logan reconnected with Kim Glassmeyer when searching for a job, finding CPN Legal to be a great fit. His most meaningful accomplishment is collecting data for the Legal Trends Report.

Outside of work, Logan is helping build an Alumni Vocal Ensemble at his high school, giving back to a program that was invaluable to him.

Areas of Expertise

- Bank Reconciliation
- Quickbooks Online Setup
- Excel & Reporting
- Clio Setup & Integration

Professional Summary

- Customer Service Account Specialist: Total Quality Logistics
- Logistics Coordinator: Total Quality Logistics
- Peer Tutor: University of Cincinnati Learning Commons
- Accounting Intern: UMC Food Ministry

Education

University of Cincinnati,
Business Administration, Marketing
& Business Economics

Fun Fact

When eating out, his favorite spot is Valley House, a sports bar near his home.



Meet CPN Legal

CPN Legal is a team of expert accountants exclusively dedicated to helping lawyers succeed in business. We help you better understand your cash flow, streamline your invoicing process, and help you get paid - all while managing the day-to-day bookkeeping needs of your firm. We are certified partners and advisors for Clio and QuickBooks.

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