



Marlo Giambra
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(513) 898-9614

Education:

Cincinnati State
Associates in Business & Pastry Arts

Fun Fact:

In her spare time, you can find Marlo making pottery or on the ice playing hockey.



www.CPN-Legal.com

MARLO GIAMBRA

Accounting Assistant

Marlo joins CPN Legal, bringing her passion for exceptional client service. With expertise in QuickBooks Online & managing small businesses, she's here to empower both clients and our team. Her background in customer service and small business management allows her to connect with our clients on a personal level, understanding their unique needs.

Marlo understands the importance of tailoring a process to match the client's workflow. Her detail orientated mindset means that clients are in great hands to receive accurate and timely financial data.

Areas of Expertise

Bank
Reconciliation

Financial
Reporting

QuickBooks
Online Setup

Data
Analysis

Professional Summary

- QuickBooks Live Senior Associate Bookkeeper: Intuit
- General Manager: Mad Llama Coffee & Bakery
- Café Manager: Coffee Emporium

Meet CPN Legal

CPN Legal is a team of expert accountants exclusively dedicated to helping lawyers succeed in business. We help you better understand your cash flow, streamline your invoicing process, and help you get paid – all while managing the day-to-day bookkeeping needs of your firm. We are certified partners and advisors for Clio and QuickBooks.

