



MARLO GIAMBRA

Staff Accountant

Marlo joins CPN Legal, bringing her passion for exceptional client service. With expertise in QuickBooks Online & managing small businesses, she's here to empower both clients and our team. Her background in customer service and small business management allows her to connect with our clients on a personal level, understanding their unique needs.

Marlo understands the importance of tailoring a process to match the client's workflow. Her detail orientated mindset means that clients are in great hands to receive accurate and timely financial data.

Marlo Giambra
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Education:

Cincinnati State
Associates in Business & Pastry Arts

Fun Fact:

In her spare time, you can find Marlo making pottery or on the ice playing hockey.

Areas of Expertise

Bank Reconciliation	Financial Reporting
QuickBooks Online Setup	Data Analysis

Professional Summary

- QuickBooks Live Senior Associate Bookkeeper: Intuit
- General Manager: Mad Llama Coffee & Bakery
- Café Manager: Coffee Emporium

Meet CPN Legal

CPN Legal is a team of expert accountants exclusively dedicated to helping lawyers succeed in business. We help you better understand your cash flow, streamline your invoicing process, and help you get paid – all while managing the day-to-day bookkeeping needs of your firm. We are certified partners and advisors for Clio and QuickBooks.



www.CPN-Legal.com

